

www.NorthGaBankruptcy.com

(770) 382-8900

CONSULTATION DOCUMENTS NEEDED:

[] 1. **WORKSHEET / QUESTIONNAIRE**: Please complete our questionnaire to the extent the requested information applies to your situation. If you are not married or filing individually, please disregard the sections regarding "spouse" except for the household income and budget sections. We need your asset disclosures, all creditors listed (even the ones you want to keep and keep paying) with addresses for each creditor, & monthly income / expense info on the budget. If you have a credit report, you do not need to physically write down the name and address of creditors already on that report.

For a Free Credit Report go to: <u>www.AnnualCreditReport.com</u>

- Only order your free annual credit report. Do not pay for any extras, like your score, or credit monitoring, etc. Extras aren't worth the cost.
- Only try for one at a time. Even if we have 1 report, it's better than none.
 Make sure to do this when you're at a PC, not on your phone or tablet. Also, make
- sure you're hooked up to a reliable printer, with lots of paper, or can save it.
 If you don't save and/or print the report quickly, it will refresh after 15 minutes, whereupon it's gone, and you can't retrieve it again at all.
- The best way to print or save is to click the "print report" link or icon, which brings it up in actual PDF format. Print and/or save it from there.

[] 2. COPIES OF LAWSUITS, GARNISHMENTS, LIENS, RECENT DIVORCE AGREEMENTS and/or FORECLOSURE NOTICES.

- [] 3. TAX RETURN (FORM 1040), COPY OF DRIVER'S LICENSE & SOCIAL SECURITY CARD: We need a copy of last year's tax return unless not required to file, plus a copy of photo ID, and also a clear copy of either your SS card, a W-2 or 1099.
- [] 4. **PAYCHECK STUBS:** We need <u>all</u> paycheck stubs for you and your spouse even if your spouse is not filing, so we can help prepare your budget. *I must have all pay stubs covering the <u>past 60-days</u> (minimum), unless you do not receive stubs (self-employed, unemployed, retired, etc.)*
- [] 5. **CONFIRM YOUR APPOINTMENT TO DISCUSS** so we can gather and review your info & documents above. Then, I will make a recommendation as to your best legal strategy and discuss the costs and timing of the case.

Documents above can be e-mailed confidentially to <u>Cindy@NorthGaBankruptcy.com</u>